

**CHAPTER 11 PROCEEDING MEMO
AND MINUTES OF § 341 MEETING
DATE: DECEMBER 5, 2008 @ 9:00 A.M.**

IN RE: WAREHOUSE 86, LLC

CASE NO. 08-03423-ee

DEBTOR

CHAPTER 11

1. Name of attorney for debtor: Stephen W. Rosenblatt
2. Has attorney for debtor filed fee disclosure statement pursuant to **11 U.S.C. § 329 and Rule 2016, Rules of Bankruptcy Procedure**? ☒ Yes ☐ No
3. Has a Chapter 11 Creditors' Committee or Equity Security Holders' Committee been appointed pursuant to **11 U.S.C. § 1102**? ☒ Yes ☐ No
4. Appearances: ☒ Debtor's Representative: Ernest K. Strahan, III
CFO / Member-Manager
☒ Attorney for debtor
☒ Creditor(s): (See attached Appearance Sheet)
5. Debtor examined under oath or affirmation by:
☐ Attorney for Debtor ☒ Creditor(s)
☒ UST Designee ☐ Others (specify below)
6. Debtor required to provide UST evidence of depository account opening(s) within ten (10) days thereof.
7. Was fifth amendment invoked? ☐ Yes ☒ No
8. Meeting adjourned ☒ Yes ☐ No. If no, meeting is continued to the ____ day of _____, 200____, at _____ o'clock _____m.

Additional Notes and/or Comments:

Ronald H. McAlpin
Presiding Officer

Proceeding recorded
CD Ref. # 343

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: WAREHOUSE 86, LLC

CASE NO. 08-03423-ee

DEBTOR

CHAPTER 11

§341(a) APPEARANCE SHEET

§341(a) LOCATION: JACKSON, MISSISSIPPI

DATE: DECEMBER 5, 2008

TIME: 9:00 A.M.

UST REPRESENTATIVE: RON McALPIN

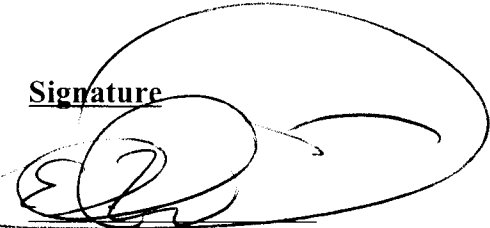
Name (Creditor)
(Print Legibly)

Attorney or
Representative
(Print Legibly)

Signature

Overstock.com, Inc.

Edwin W Christensen



IRS

Deborah P. Harmon

Deborah P. Harmon
